



ÜNLÜ & Co's Credit Rating Confirmed as AA+

International credit rating agency Japan Credit Rating (JCR) Eurasia has confirmed the long-term national issuer credit rating of ÜNLÜ & Co, Türkiye's leading investment services and asset management group, as AA+. ÜNLÜ & Co Chairman and CEO Mahmut L. Ünlü stated, "As ÜNLÜ & Co, we have maintained our national credit rating at its high level as AA+ due to our effective strategy and strong corporate governance approach. This rating is an important indicator of the international trust and sustainable value we create for our stakeholders."

According to JCR-Eurasia Rating's assessment, the long-term national corporate credit rating of ÜNLÜ Yatırım Holding A.Ş. (ÜNLÜ & Co) has been confirmed as "AA+ (tr)," which indicates very high credit quality, with a stable outlook. The company's Long-Term International Foreign Currency and Long-Term International Local Currency Ratings have been confirmed at "BB," with the outlooks improved from "negative" to "stable."

In the statement by JCR Eurasia, the key factors in maintaining ÜNLÜ & Co's credit rating include its capacity to generate sustainable revenue and EBITDA, the preservation of a liquidity profile supported by positive cash flow metrics, the maintenance of a consistent and recurring income stream, the preservation of satisfactory equity levels, its reputable shareholder structure, and deep-rooted relations with domestic and foreign individual and corporate clients, as well as its compliance with corporate governance principles.

"International trust in our robust corporate governance structure"

ÜNLÜ & Co Chairman and CEO Mahmut L. Ünlü, commenting on the credit rating report published by JCR, said, "Despite challenging conditions in our country and global markets, I am pleased that our credit rating has been confirmed at its current high level this year, thanks

to our effective strategy and robust corporate governance structure, as well as the strong synergy we have created with our domestic and international clients and business partners. The high credit rating affirmed by JCR Eurasia is a significant indicator of the international trust placed in ÜNLÜ & Co. We will continue to take innovative steps in the industry and create sustainable value for our stakeholders in changing conditions with our competent and expert human resources and strong corporate governance principles.”

The credit rating report and results for ÜNLÜ & Co issued by JCR can be accessed through the websites www.kap.org.tr, www.unluco.com, and www.jcrer.com.tr.

About ÜNLÜ & Co:

Established in 1996 in Istanbul as an independent financial advisory firm, ÜNLÜ & Co has evolved into a leading group of companies specializing in investment services and asset management. Through its business units including ÜNLÜ Menkul Değerler, ÜNLÜ Portföy, İstanbul Varlık, DAHA Investment Advisory, and Piapiri, ÜNLÜ & Co boasts a team of over 500 experts operating across five different regions in Turkey, as well as internationally in the UK and the United States, serving a diverse range of individual and institutional investors. <https://www.unluco.com>

With a track record of 132 successful transactions totaling more than USD 18 billion in deal size since its establishment, ÜNLÜ & Co Group has become Turkey’s leading merger and acquisition advisory firm. The Company also ranks first in terms of the total number of concluded transactions, the total number of cross-border transactions, and the total number of private fund transactions since 1998. (Mergermarket)

ÜNLÜ & Co Group ranks second among all financial institutions with a 24% market share (excluding privatizations) in capital market transactions since 2010, involving initial public offerings, secondary public offerings, and accelerated book building; with 35 transactions; and an aggregate transaction value of USD 3.3 billion. (Bloomberg)